

# Makluman.

Pastikan anda guna tablet sepanjang mengikuti tutorial ini.

Jika anda perlukan bantuan sepanjang mengikuti tutorial ini, sila pergi ke link berikut dan klik butang 'Book A Demo' seperti dalam gambar di bawah...

https://www.payrecon.my/point-of-sale-system-pos/



### REGISTER ACCOUNT

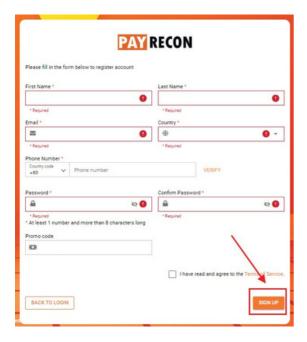
1) You could find our Smart Pos by searching in Google Play store.



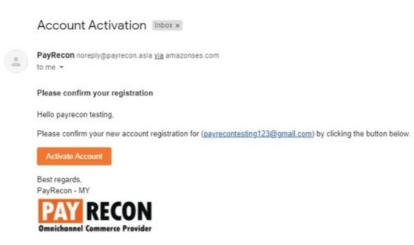
2) But before start using the pos system, please make sure you have a payrecon account to get start. If you don't have the account, kindly sign up a new account by clicking the button shown as below.



3) Filled in all your detail and press sign up.



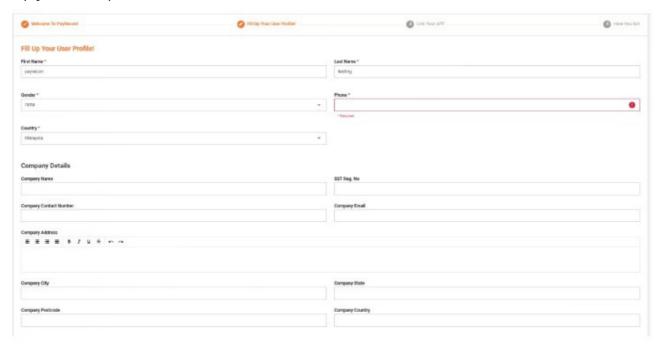
4) You will receive an email after you pressing the signup button, active the account from the email that system sent you and login into payrecon.



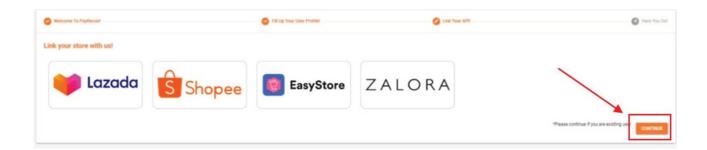
5) After log in to payrecon, follow the steps to start your business!



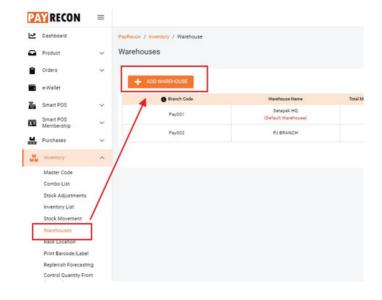
6) Fill up your user profile and click continue.



7) Then just click the continue button if you want to proceed for POS system only.



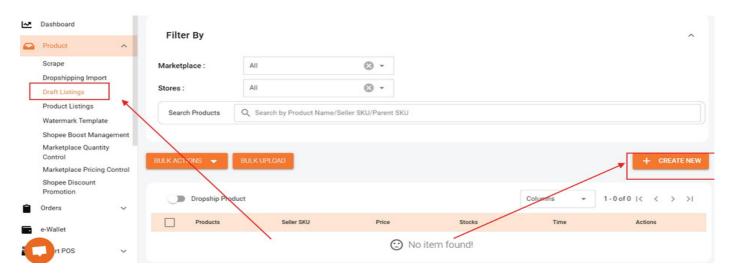
- 8) Next, you gonna need a warehouse to control your stock and manage your POS system product. Go to Inventory > Warehouse > Add Warehouse.
- 9) Fill in the warehouse detail. The Branch Code must be filled in as it is needed when you login to Smart Pos System.



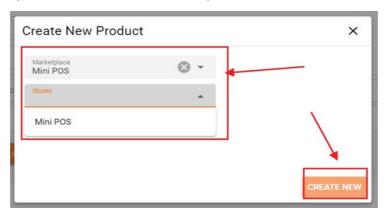


### **CREATE PRODUCT**

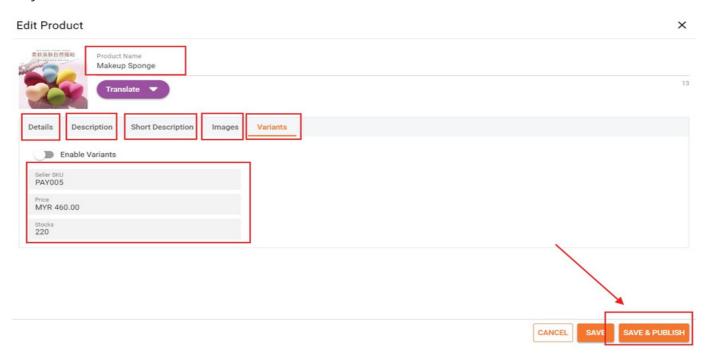
1) Now you had ready and can start to create product for your smart pos system. To create product. Kindly go to Product > Draft Listing > Create New



2) Then, select the marketplace and store name, and press create new.

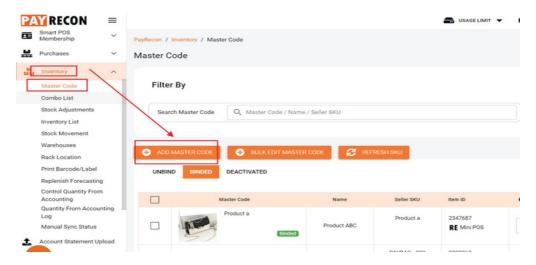


3) Fill in all the information for your product, then press save & publish. Now, your product is created and you have to create mastercode and inventory quantity for your pos system.

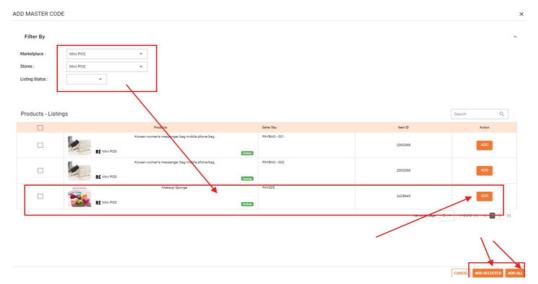


### CREATE MASTERCODE & STOCK ADJUSTMENT

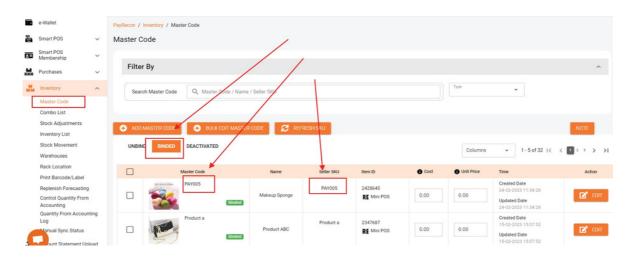
1) To control your stock inventory, you MUST completed adding product first. After adding the product, only can do inventory. Kindly go to Inventory > Mastercode > Add Mastercode.



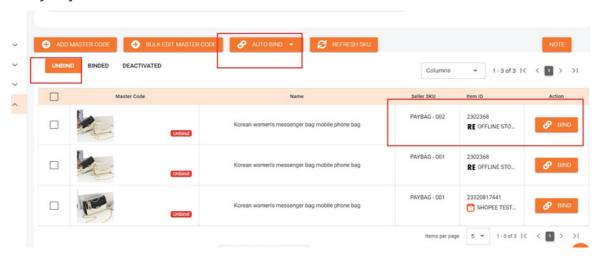
2) Then select your marketplace and store, the list below will show the store product that you can do stock control. Press the "Add" button for the product you want to add, or press "Add All" to add all the product in your store.



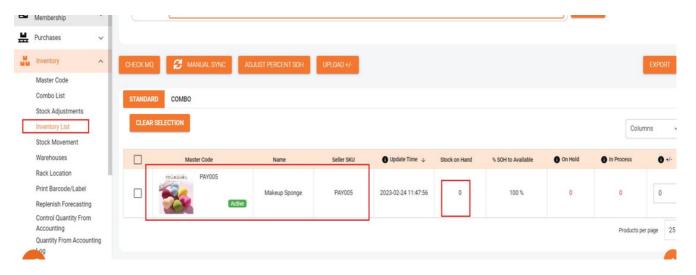
3) The product that first time adding mastercode, system will help you automatically binded the product. The mastercode will follow the Seller SKU of your product. If the product Mastercode is not correct, you could press the "Edit"button in Action row.



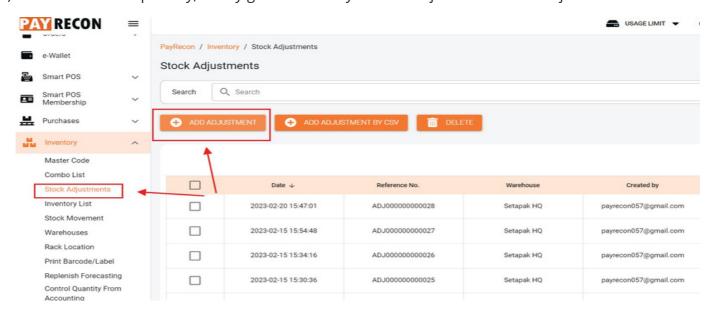
4) If your product is in the unbind section, you could use the Autobind function if your seller SKU & Mastercode are same. If your seller SKU is not same with Mastercode, then you have to press the bind button and key in your correct Mastercode.



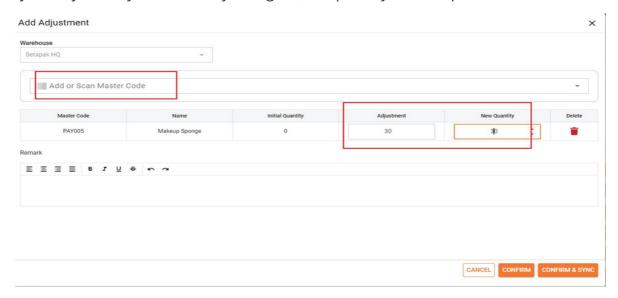
5) After adding the mastercode, you will be able to check your stock quantity in your inventory list. Because this is your first time set-up, so the system won't have the data of your stock.



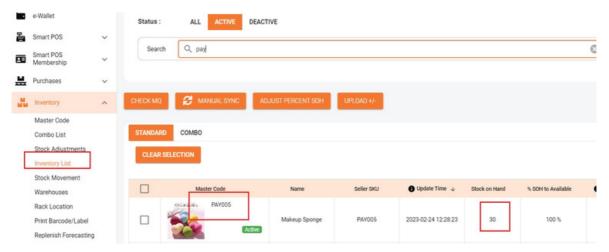
6) To add the stock quantity, kindly go to Inventory > Stock Adjustment > Add Adjustment.



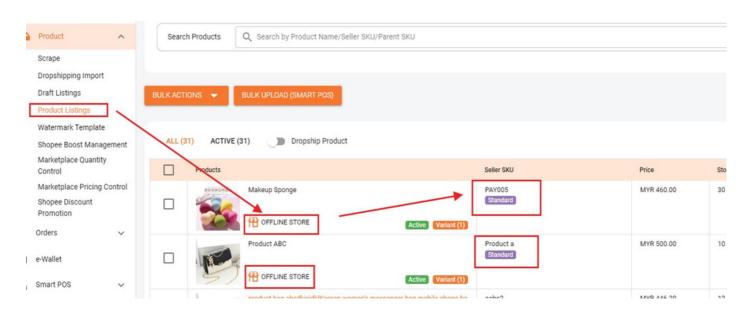
7) Fill in the mastercode of your product and key in the quantity of your product, then click confirm & Sync. Now you may check your inventory list again, the quantity will be updated.



8) Now you may check your inventory list again, the quantity will be updated.

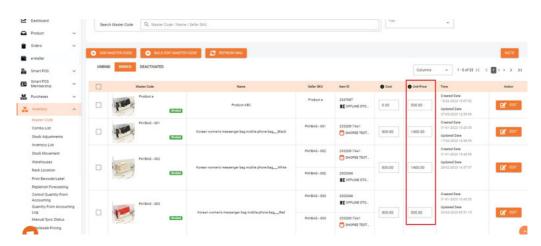


9) The product that you have create stock control will have a "standard" logo below your seller sku in the product listing section.



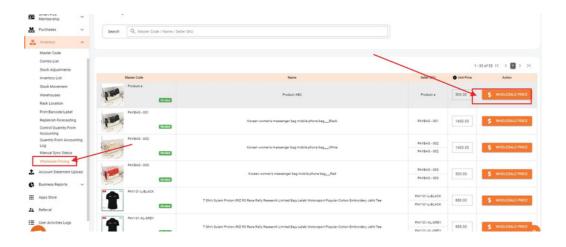
### PRICE & WHOLESALE SETTING

1) Now you have done for the mastercode and inventory stock. To set up the price for your product, kindly go to the mastercode and filled in the unit price column. After setting the price, the price will be shown in your pos system as well.

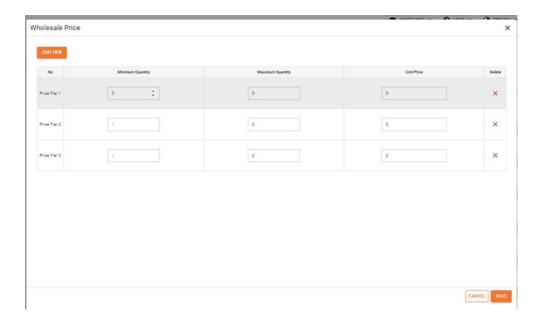


2) Beside than setting a standard price, you also could create a wholesale price for all of your customer. (If your account have this function.)

To setup the wholesale price, kindly go to Inventory > Wholesale Pricing. Select the product you want and click "Wholesale Price" button.

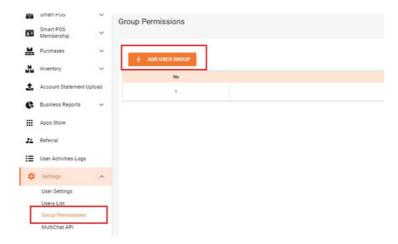


3) You could add up to 5 tier of the wholesale price for your product, after done filled in. Press save.

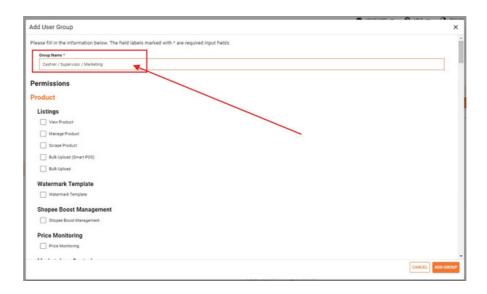


### **CREATE USER / CASHIER**

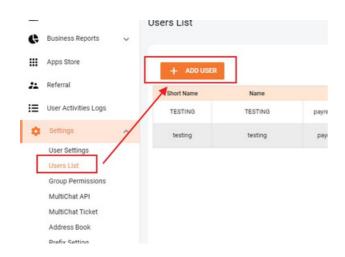
1) To create more user for your Pos System, you have to create a group permission first. Kindly go to the Setting > Group Permission > Add User's Group.



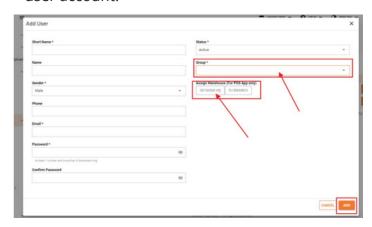
2) You could set the role for your user by key in the group name, and tick the permission that this group person can access, after done, press add group.



3) Next, go to Setting > User Lists > Add User



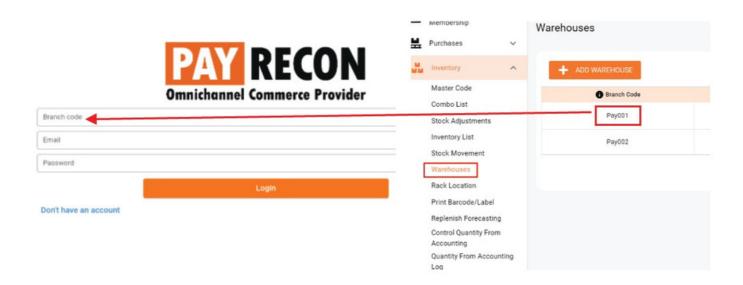
4) You could assign the group that you just created to the user and you also can select the store that this user can login into. After done, press add. Now your staff can login into their user account.



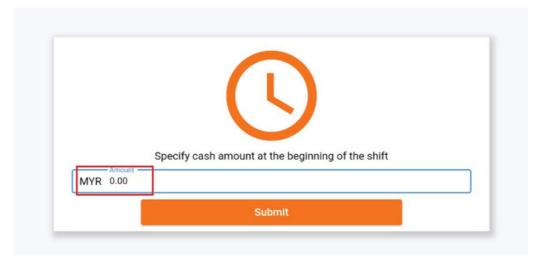
#### LOGIN POS SYSTEM

1) You could just login your account using the payrecon V2 account, while for the Branch Code, you could found it in your V2 Payrecon warehouse section. Kindly go to Inventory > Warehouse. The branch code is at the first column.

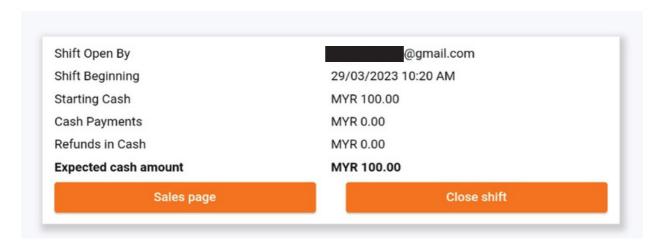
If you have multiple warehouse, Kindly key in the correct branch code that you want to connect into smart pos system.



2) For the first time login and every shift changing, you will have to key in the cash amount in your smart pos to continue your daily business. After key in, press submit to start your daily shift.

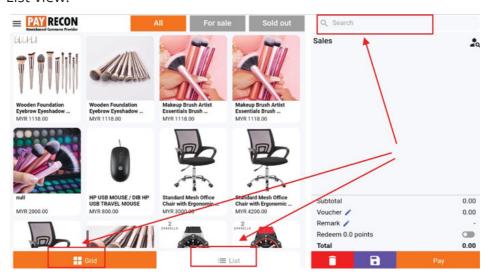


3) After submit the starting cash amount, you may start your business by clicking the "Sales page".

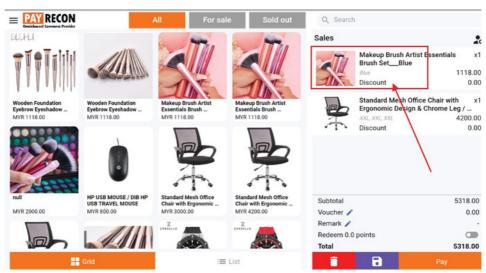


### CHECKOUT, DISCOUNT, VOUCHER

1) They are 3 ways to select the product that customer want for checkout. You could press the search bar to key in Manually or clicking the product at the left panel. The panel can be changed into Grid view or List view.



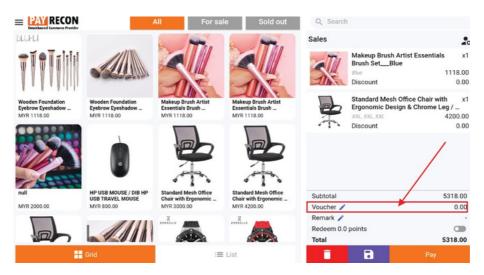
2) After selecting the product, you also could edit single product price discount or product quantity by pressing the product in the sales list.



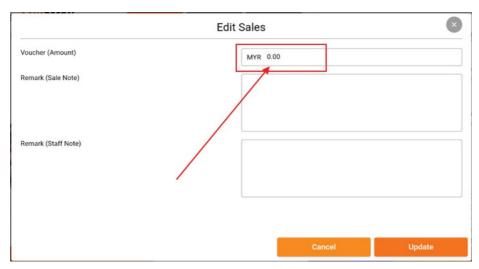
3) Kindly fill in the quantity, the discount type and the discount value you want to offer to customer. Then press "Update" button.



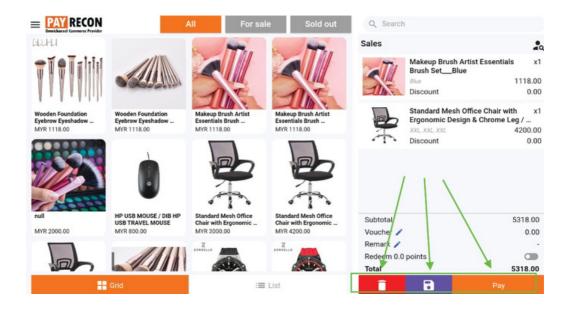
4) If you don't want to make product discount, you also can adjust the discount for the whole orders. Press the voucher button.



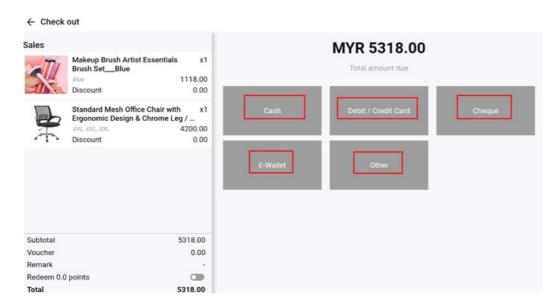
5) Insert the voucher discount for this order and press "update". You also can make a remark for this order.



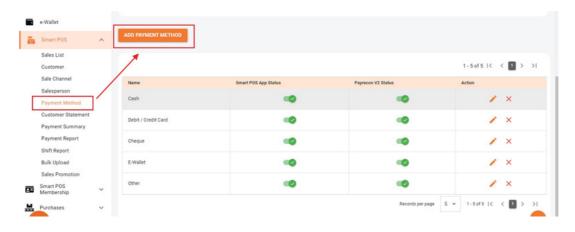
6) Lastly, press the Pay button for checkout or press the save button for later checkout. If the order not correct or you would like to discard it, just press the trash bin button and the order will deleted.



7) Select the payment method and it's done.



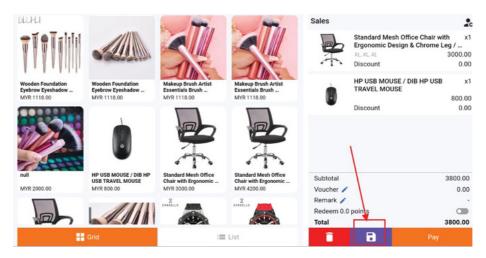
8) You could setup your payment method at the Payrecon V2 Website. Kindly go to Smart Pos > Payment Method > Add Payment Method.



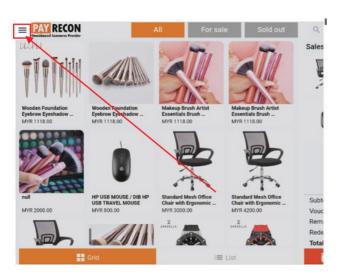
### PRE-ORDER / RESERVE CUSTOMER

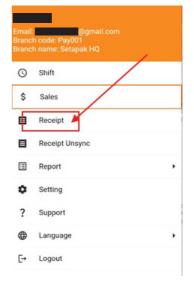
In our payrecon pos system, you could create pre-order order first, or phone call order first to reserve the stock for customer. After customer come, then you only press checkout.

1) Press the item that customer want as usual, fill in the discount or voucher if have. Then at the checkout section, press the save button.



2) After saving the orders, click the top left corned 3) Then press the receipt button.

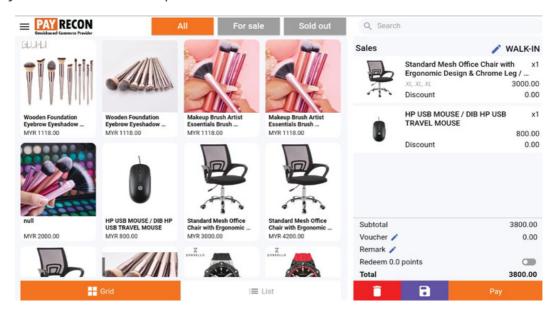




4) You will seen the order in the pending status, and the receipt status will also be writen in draft. If you wish to proceed and checkout the pending orders, just press the "Add to Sale" button, then "confirm".

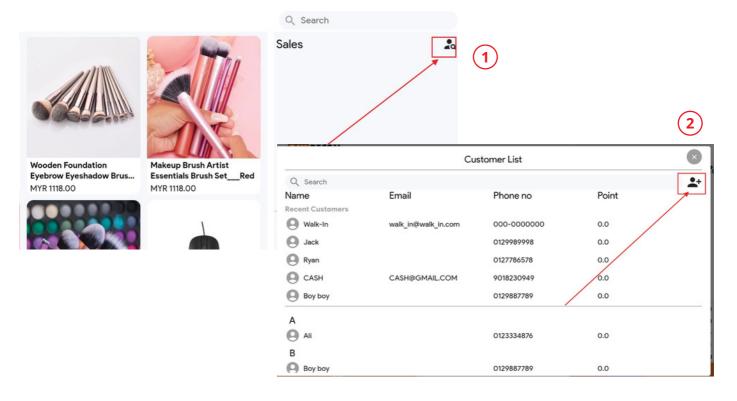


5) The system will show the order that you had create previously, then click "Pay" for checkout and select the payment method to complete the orders.

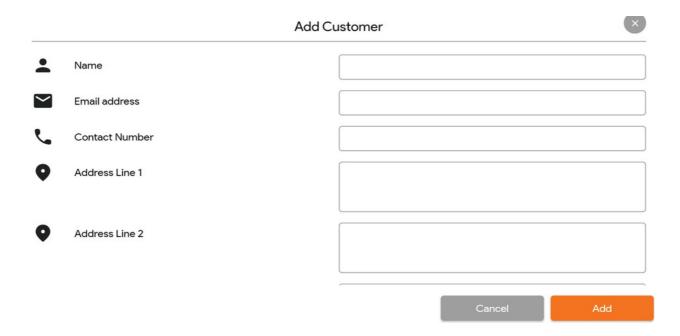


### REGISTER CUSTOMER / MEMBER

1) To add/ register customer account in your pos system, click the icon beside the Sales and you will see customer list. Then click the button at beside the search bar.

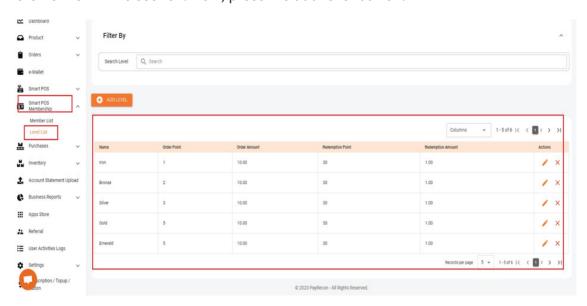


2) Fill in the customer name, email address, contact and address, then press the add button.



#### CREATE MEMBERSHIP TIERS

1) To create the membership rewards, kindly go to Smartpos Membership > Level List, you could create one tier list or more tier list in this section. Now, press the add level button.



2) Fill in all the information and press submit.

Level Name: Name of the tier

Point Advance: Point that needed to level up into this tier

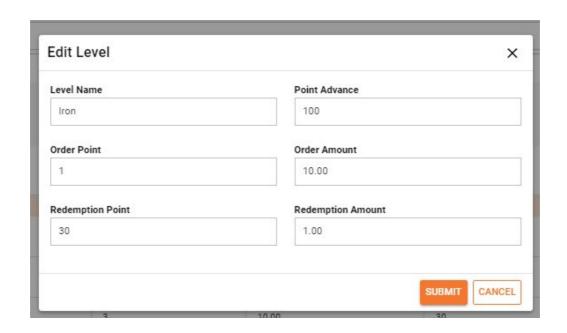
Order Point: Point that customer receive for each order amount.

Order Amount: To get the point, this amount that customer need to reach.

Redemption Point: Points that needs for every amount exchange. Redemption Amount: How many amount can the point redeem.

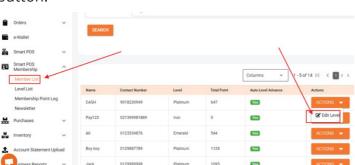
#### Example:

- Every RM10 purchase, customer receive 1 point.
- Every 30 points, customer can redeem RM1.00.
- If customer purchase RM50, he get 5 points.
- If customer Redeem 90point, he will get RM3 discount.

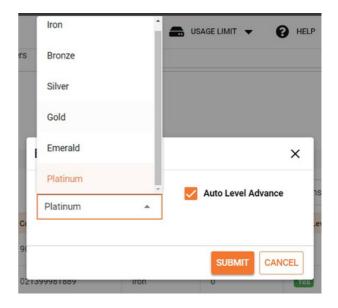


3) To apply tier to customer, Kindly go to Smartpos Membership > member list.

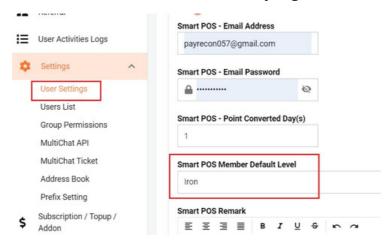
Select the customer you want and click the action button.



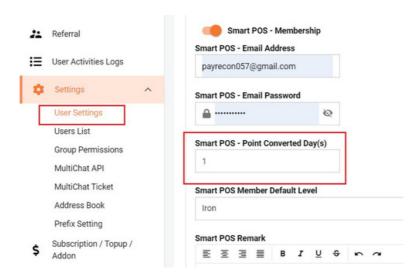
4) Select the tier for the customer and click submit.



5) Or you could set a default level to all customer once they register as a customer.



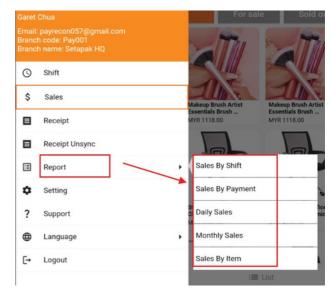
6) The customer will receive the point after 1 day of the sales. However, if you wish your customer to use the point after a certain period of time, you could edit it at the setting Section. Kindly go to Setting > User Setting > System Setting. Check the Smart Pos section and change the date.



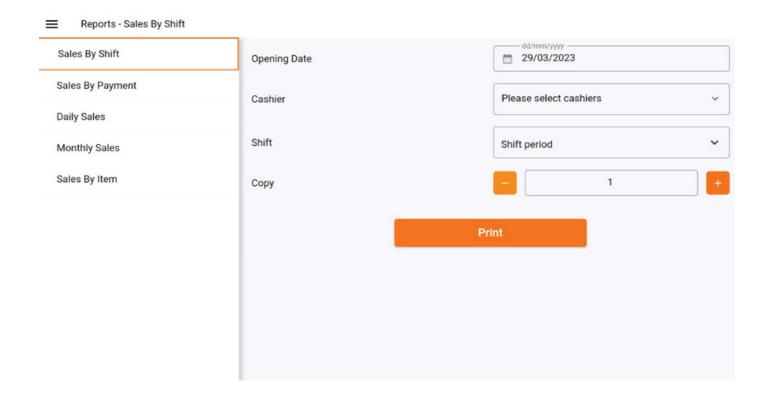
### REPORT

1) To check the report, press the top left button to see the menu. Then press the report button.



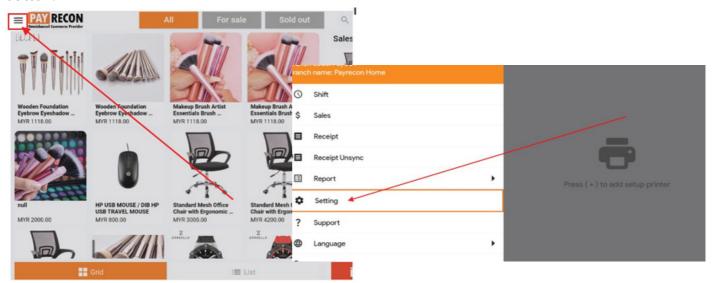


2) You could check the report in Shift format, Payment format, Daily Sales, Monthly Sales & Sales by item. Select the format you want and click print.

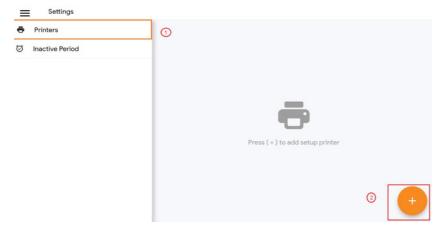


### PRINTERS & LOCK SCREEN SETTING

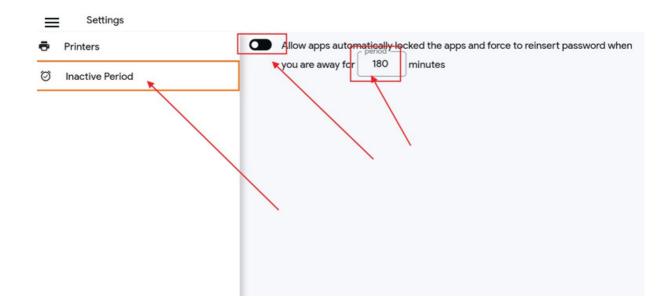
1) To access the printers & Screen Lock setting, kindly click the top left button, then click the setting button.



2) For the printers, press the "+" button to add the printer.

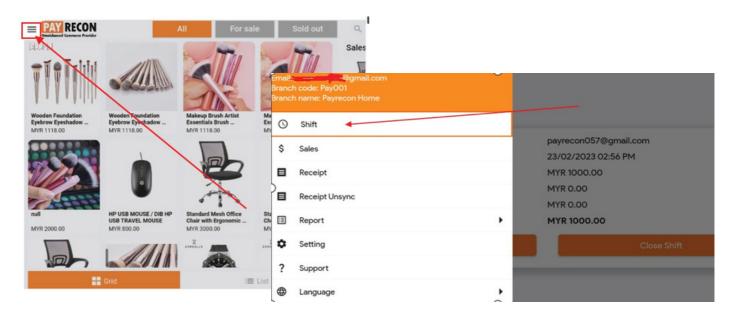


3) To set the lock screen, click the "inactive period" button and you will see the setting, press the active button and set the time for lock screen.

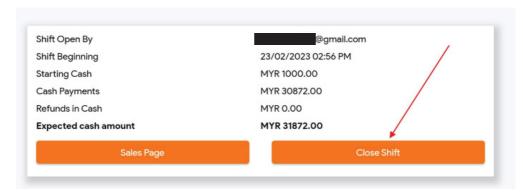


### **CLOSE SHIFT**

1) To close shift, click the top left button and press Shift.



2) Then press the close shift button.



3) Calculate your cash amount in your Pos machine, and filled in the amount. Then press close shift and its done.

